

# EndNote Connection File to Library Catalogs Ann Hoang September 2007

You can import records from library catalogs into EndNote by creating a connection profile. Authentication is not required. Steps may vary slightly depending on which version of EndNote you are using.

### **CREATE CONNECTION FILES**

- 1. Open EndNote program.
- 2. Open existing EndNote library or create a new one.
- To create an EndNote connection file, go to the Edit menu, and click on Connection Files – Open Connection Manager (screen shot 1). Locate "NJIT – Library Catalog" information provider. Click edit. Click on "Connection Settings". Enter the following attributes (screen shot #2).
  - Server: New Jersey Institute of Technology
  - Sever Address: librarius.njit.edu
  - Database: Library Catalog
  - Database Name: Voyager
  - Element Set: F
  - Port ID: 7090
  - Syntax: OPAC
  - Text: ANSEL
- Save connection file go to the File menu, and click on "Save As". Save file name as NJIT.enz, then click save. Close the connection file.



### Screen shot #1

Book This Connection       Connection Settings         Connection Settings       Server New Jersey Institute of Technology         Templetes       Server Address         Author Persing       Database         Default Reference Type       Database         Editor Parsing       Database Ame         MARC Records       Element Set         Source Parsing       Detabase Name         VOYAGER       Field obting         MARC Records       Element Set         Source Parsing       Detabase Name         Upper Control of Information Required       Store Password/ID in File (optional)         User ID       Pessword         Group ID       Custom	TILIA 🛛	
	About This Connection Connection Setting Search Attributes - Templates - Author Parsing - Continuation Lines - Default Reference Type - Editor Parsing - MARC Records - Record Lavout - Source Parsing	Connection Setting: Server New Jersey Institute of Technology Server Address [btraiut.rijt.edu Database [Libray Catalog Database Name VOYAGER Element Set F Port ID 7090 Batch Download Record Syntax DPAC Text ANSEL Login Information Required Store Password/ID in File (optional) User ID Password Group ID Custom

Screen shot #2

## SEARCH LIBRARY CATALOG USING ENDNOTE CONNECTION FILES

- Connection Files -- To access an EndNote connection file, go to the Tools menu, and click on Online Search, then select New Search (screen shot #3).
- A dialog box will appear, Choose A Connection by click on the connection file name, then click on Choose (or double click on connection file name), (screen shot #4).
- 3. A search box will appear, enter search terms in the search box and click on the **Search** button (screen shot #5).
- A confirmation online search window will appear which contains the search results. Click OK to view your search results. Double click view individual citations (screen shot #6).
- You can copy all references to your EndNote library by clicking on the Copy Selected to: pull down menu and then selecting a library to which the references will be copied.
- You can also copy selected citations to your library by selecting the citation and clicking on Copy Selected to: pull down menu and then selecting a library to which the references will be copied.
- 7. To select more than one record, hold down the Control key (PC) while using the mouse to click on the records.
- 8. The records are now part of the EndNote library, so when closing the temporary window you can "Discard" the records when prompted.
- 9. You can search as many library catalogs as you wish by opening the appropriate connection file i.e. Rutgers, Princeton U, New York University, etc...

File Edit References	Tools Window Help	_
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Plain Font 🛛 🗠	Online Search	New Search
古 証 🍫	Subject Bibliography Format Paper	NJIT
🙆 list-of-ebooks.ei	Manuscript Templates	Princeton U

### Screen shot #3

Choose A Connection		Þ
Name	Information Provider	~
Riverland Coll	Library Catalogs	
Riverland College-Albert Lea	Library Catalogs	
Riverland College-Austin	Library Catalogs	
Rochester Institute of Tech	Library Catalogs	
Rockefeller U	Library Catalogs	
Roger Williams U	Library Catalogs	
Rose-Hulman Institute	Library Catalogs	
Roskilde U	Library Catalogs	
Royal Melbourne Inst Tech	Library Catalogs	
Royal Roads U	Library Catalogs	-
Royal Vet and Ag U	Library Catalogs	
Rush City Pub Schools	Library Catalogs	
Russian State Library	Library Catalogs	
Rutgers U	Library Catalogs	
S Deerfield PL	Library Catalogs	~
C Hadlau Di	Library Catalogo	
Quick Search 🗸		Find by 🕨
★Less Info:	Cancel	Choose
Screen shot #4		



### Screen shot #5

Confirm Online Search		$\mathbf{X}$
Found 92 references.		
Retrieve References From:	through	92
Discard the previously retreve	ОК	Cancel
Screen shot #6		